NEWNARKET.

MarketView Summary Report

January – November 2021

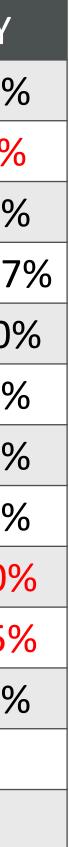
2021 NEWMARKET SNAPSHOT TO DATE

Month	Spend	Transactions	Av. transaction value
January	\$54.7M	928,994	\$58.84
February	\$47.7M	792,286	\$60.25
March	\$55.4M	858,814	\$64.49
April	\$62.2M	958,139	\$64.91
May	\$67.1M	1,034,932	\$64.86
June	\$66.2M	1,026,015	\$64.50
July	\$68.9M	1,092,776	\$63.05
August	\$35.3M	565,307	\$62.41
September	\$12.7M	204,440	\$62.05
October	\$24.0M	368,713	\$65.14
November	\$55.5M	624,719	\$88.77
December			
Total	\$550.0M	8,466,272	\$64.96



2021 COMPETITORS - SPEND

Month	Newmarket	YOY	Ponsonby	YOY	Parnell	YOY	Takapuna	YOY	Pukekohe	YOY
January	\$54.7M	+2.9%	\$20.6M	-4.5%	\$12.3M	-5.5%	\$15.6M	-3.9%	\$46.7M	+3.5%
February	\$47.7M	-13.0%	\$19.2M	-18.3%	\$12.4M	-20.3%	\$13.6M	-18.0%	\$41.1M	-6.3%
March	\$55.4M	+21.2%	\$20.9M	+15.0%	\$13.6M	+20.1%	\$14.5M	+17.5%	\$48.3M	+5.3%
April	\$62.2M	+1,012.9%	\$23.3M	+557.8%	\$14.0M	+885.9%	\$15.5M	+841.9%	\$48.5M	+140.79
May	\$67.1M	+59.2%	\$26.0M	+52.5%	\$15.4M	+77.3%	\$16.8M	+46.7%	\$50.1M	+13.0%
June	\$66.2M	+5.8%	\$23.7M	-0.9%	\$15.1M	+15.8%	\$15.7M	+0.7%	\$48.5M	+0.9%
July	\$68.9M	+4.4%	\$25.0M	+0.5%	\$14.9M	+5.0%	\$16.7M	+4.1%	\$50.6M	+6.2%
August	\$35.3M	+10.2%	\$14.09M	+7.9%	\$8.7M	-0.5%	\$8.9M	+8.0%	\$36.5M	+7.8%
September	\$12.7M	-78.4%	\$5.6M	-75.0%	\$3.1M	-78.6%	\$3.0M	-80.2%	\$30.0M	-38.0%
October	\$24.0M	-62.1%	\$8.7M	-64.3%	\$7.2M	-57.4%	\$6.1M	-63.2%	\$38.9M	-21.5%
November	\$55.5M	-18.3%	\$15.1M	-41.1%	\$13.3M	-26.1%	\$12.3M	-31.8%	\$54.0M	+6.6%
December										
Total										



2021 COMPETITORS - TRANSACTIONS

Month	Newmarket	Ponsonby	Parnell	Takapuna	Pukekohe
January	928,994	434,337	226,210	377,656	816,992
February	792,286	397,262	237,432	331,145	750,721
March	858,814	432,004	266,808	342,392	819,158
April	958,139	458,389	272,463	362,367	830,222
May	1,034,932	517,291	299,749	385,878	869,589
June	1,026,015	484,764	283,467	368,295	841,522
July	1,092,776	517,058	292,320	396,124	882,658
August	565,307	291,453	171,698	209,271	578,345
September	204,440	109,952	64,604	68,934	396,304
October	368,713	214,563	143,536	174,269	612,419
November	624,719	282,352	174,691	267,860	808,400
December					
Total					

2021 COMPETITORS – Av. TRANSACTION VALUE

Month	Newmarket	Ponsonby	Parnell	Takapuna	Pukekohe
January	\$58.84	\$47.45	\$54.45	\$41.30	\$57.14
February	\$60.25	\$48.23	\$52.18	\$41.20	\$54.80
March	\$64.49	\$48.34	\$50.82	\$42.34	\$58.92
April	\$64.91	\$50.78	\$51.29	\$42.86	\$58.46
May	\$64.86	\$50.28	\$51.54	\$43.63	\$57.59
June	\$64.50	\$48.89	\$53.12	\$42.70	\$57.60
July	\$63.05	\$48.31	\$50.97	\$42.14	\$57.38
August	\$62.41	\$51.16	\$50.40	\$42.47	\$63.03
September	\$62.05	\$51.37	\$47.78	\$43.84	\$75.61
October	\$65.14	\$40.41	\$50.15	\$35.12	\$63.58
November	\$88.77	\$53.38	\$75.95	\$45.85	\$66.80
December					
Total					

2021 NEWMARKET QUARTER

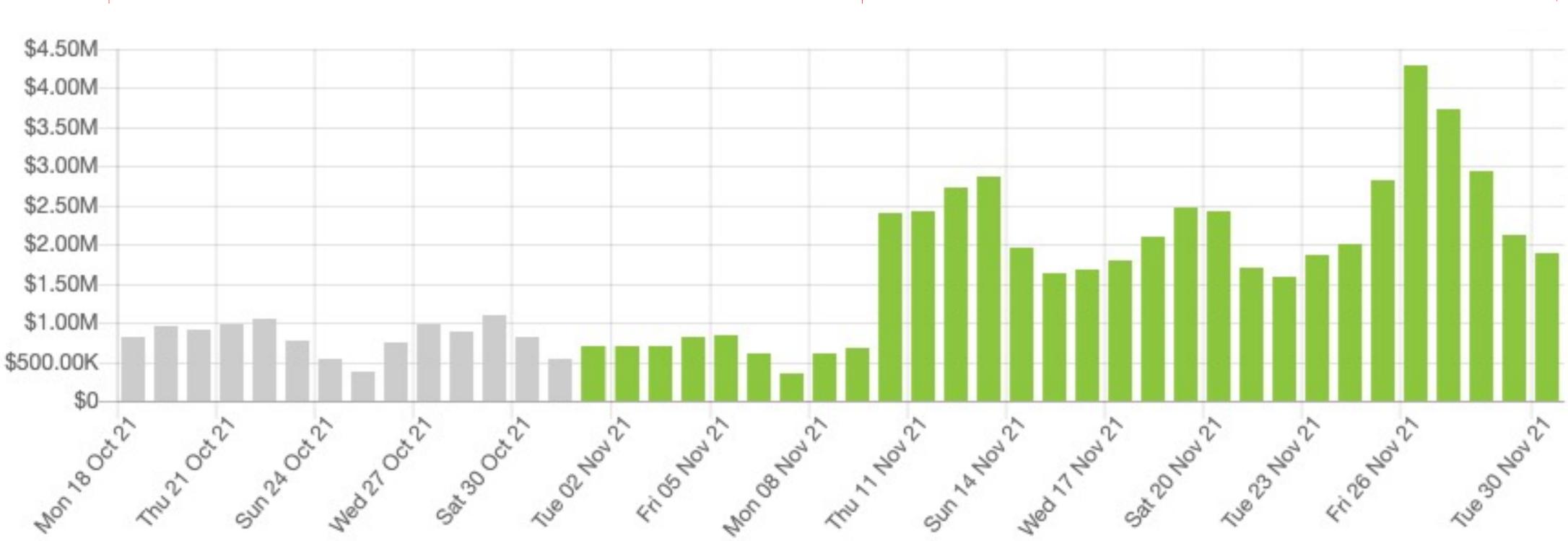
Quarter	Spend	Transactions	Av. transaction value
Jan/Feb/Mar	\$157.8M	2,582,362	\$61.11
Apr/May/Jun	\$195.5M	3,019,491	\$64.76
Jul/Aug/Sep	\$116.9M	1, 862,477	\$62.75
Oct/Nov/Dec*	\$79.5M	993,429	\$80.00
Annual total to date	\$550.0M	8,466,272	\$64.96

*Oct & Nov data only. Dec still to come



NEWMARKET DAILY SPEND - NOV 2021

Step 1, Level 3 Lockdown



Event Period: 01 Nov 2021 - 30 Nov 2021

NEWMARKET.

Step 2, Level 3 Lockdown

NEWMARKET DAILY AVERAGE SPEND

	Nov-21	Oct-21	Sept-21	Prev 3 months	Prev 6 months	Prev 12 months
Saturday	\$2,405,990	\$722,399	\$367,153	\$1,131,121	\$1,866,808	\$2,328,016
Sunday	\$1,739,745	\$465 <i>,</i> 469	\$298,546	\$806,193	\$1,318,213	\$1,581,384
Monday	\$1,328,996	\$656 <i>,</i> 833	\$391,900	\$833,839	\$1,098,396	\$1,358,998
Tuesday	\$1,360,580	\$848 <i>,</i> 057	\$419,487	\$913,314	\$1,252,823	\$1,515,846
Wednesday	\$1,729,135	\$897,468	\$507,084	\$1,003,218	\$1,326,846	\$1,642,097
Thursday	\$2,043,683	\$854 <i>,</i> 877	\$502,295	\$1,085,055	\$1,455,368	\$1,825,174
Friday	\$2,584,040	\$1,010,269	\$432,739	\$1,316,805	\$1,730,409	\$1,940,078



2021 BID COMPARISON – SEPT/OCT/NOV

Rank	BID	Spend	YOY	Transactions	Av. Transaction value
1	Manukau Central	\$166,338,498	-29.1%	2,444,103	\$68.06
2	Albany	\$151,495,789	-28.1%	2,087,636	\$72.57
3	DTLB	\$140,955,843	-25.4%	3,067,646	\$45.95
4	Botany	\$131,585,392	-23.5%	2,021,599	\$65.09
5	Pukekohe	\$122,900,771	-17.3%	1,817,208	\$67.63
6	Westgate	\$108,499,968	-21.8%	1,425,728	\$76.10
7	CBD	\$106,195,934	-71.1%	2,564,078	\$41.42
8	New Lynn	\$95,272,665	-27.8%	1,700,114	\$56.04
9	Newmarket	\$92,163,237	-51.4%	1,197,927	\$76.94
10	Mt Wellington / Sylvia Park	\$84,279,725	-37.2%	1,327,252	\$63.50

Rank	BID	Spend	YOY	Transactions	Av. Transaction value
1	CBD	\$1,234,967,243 -		28,446,094	\$43.41
2	Manukau Central	\$865,288,869	+0.8%	14,923,644	\$57.98
3	Albany	\$741,307,225	-1.5%	12,190,415	\$60.81
4	DTLB	\$698,802,729	+1.1%	16,287,035	\$42.91
5	Newmarket	\$635,931,180	+0.2%	9,738,130	\$65.30
6	Botany	\$634,878,164	+1.1%	11,287,817	\$56.24
7	Pukekohe	\$557,504,947	+3.7%	9,220,022	\$60.47
8	Westgate	\$512,433,730	+8.2%	7,922,270	\$64.68
9	Mt Wellington / Sylvia Park	\$496,526,949	+6.8%	9,020,768	\$55.04
10	New Lynn	\$476,889,301	+0.6%	9,675,413	\$49.29

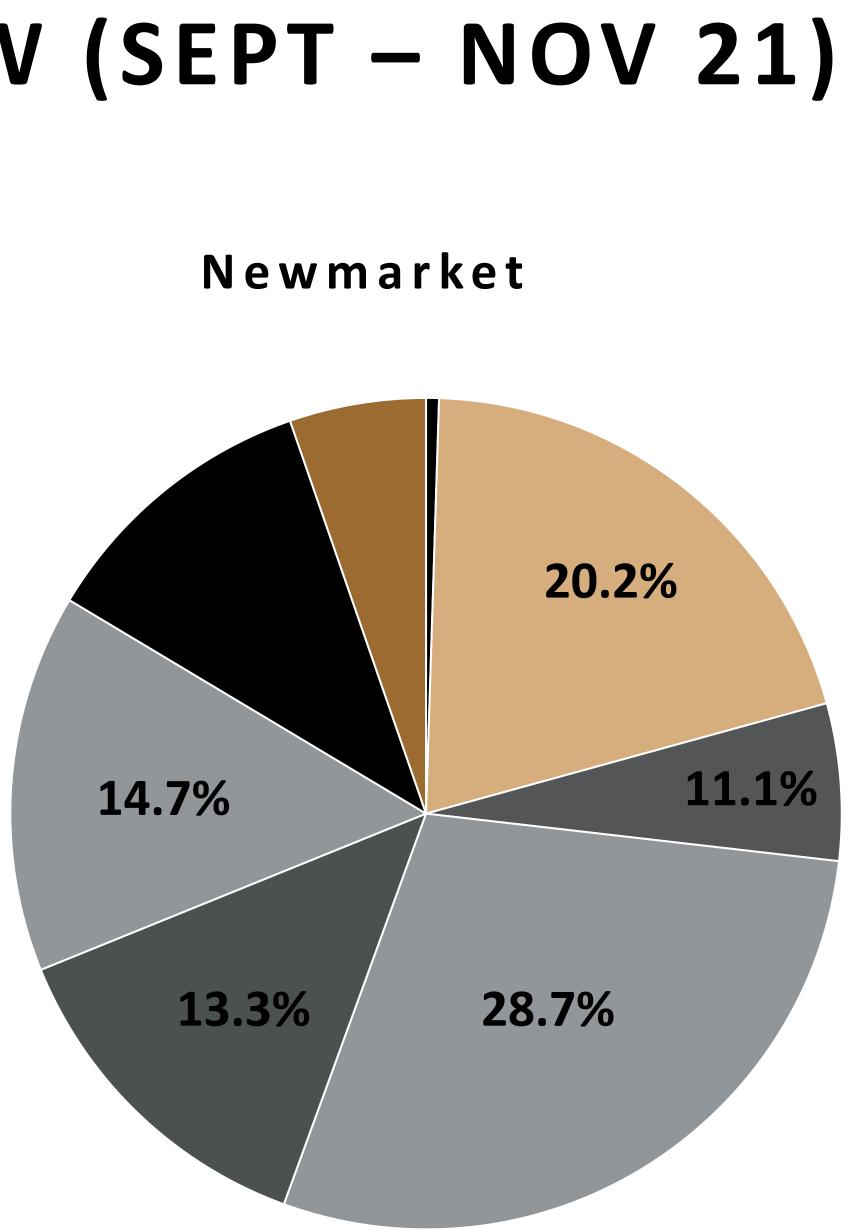
NEWMARKET.

2021 BID COMPARISON – PREVIOUS 12 MONTHS

3 MONTHLY CATEGORY OVERVIEW (SEPT - NOV 21)

	Newmarket	Ponsonby	Parnell	Takapuna	Pukekohe
Accommodation	\$473.9K	\$61.6K	\$370.7K	\$214.2K	\$2.0K
Apparel & Personal	\$18.7M	\$6.4M	\$1.7M	\$3.2M	\$2.4M
Hospitality	\$5.6M	\$5.2M	\$3.5M	\$4.7M	\$7.0M
Department Stores & Leisure	\$26.4M	\$2.9M	\$2.7M	\$6.3M	\$23.5M
Automotive	\$12.3M	\$510.1K	\$2.4M	\$1.5M	\$15.8M
Groceries & Liquor	\$13.6M	\$12.1M	\$4.1M	\$3.7M	\$58.9M
Home, Hardware & Electrical	\$10.2M	\$2.1M	\$8.7M	\$1.9M	\$14.1M
Other	\$4.9M	\$94.6K	\$202.1K	\$55.5K	\$1.2M

- Accommodation
- Apparel & Personal
- Hospitality
- Department Stores & Leisure
- Automotive
- Groceries & Liquor
- Home, Hardware & Electrical
- Other



All data sourced from MarketView Verisk Reports Jan – Nov 2021

- For further information please contact
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